

Application for Admission of Green bonds to the AIX Official List of Securities

Name of Applicant:

Date of application:

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PURPOSE OF THIS FORM

This form must be submitted by any Person which proposes to seek admission of Securities to the Official List of Securities maintained by AIX. This application must be made pursuant to AIX Markets Listing Rules and AIX Green Bonds Rules of AIX Rulebook.

NOTES FOR COMPLETING THIS FORM

- In this form, the term ‘Applicant’ means an application for admission of Securities to AIX Official List of Securities and includes, where the context requires, the Issuer.
- In this form, a reference to Securities is a reference to the Securities of the Issuer or, where the context requires, the Securities for which the Applicant is or proposes to be a Reporting Entity but not the Issuer.
- Defined terms are identified throughout this application form by the capitalization of the initial letter of a word or phrase and are defined in the Glossary of the AIX Rulebook.
- Questions must be answered fully; the use of abbreviations or acronyms should be avoided, or such acronym clearly defined.
- Do not leave any questions blank. If a question is not applicable this should be indicated in the response section. Failure to answer questions or provide full responses may delay the progress of the application.
- Prior to completion of this form, Applicants are strongly urged to read the Financial Framework Regulations, Astana Financial Services Authority Rules, AIX Markets Listing Rules and AIX Green Bonds Rules to ensure the appropriate information is provided to AIX.
- Answers must be typed in electronic format and the form must be signed by an individual authorized by the Applicant.
- A passport copy of the individual authorized to sign the Application must be provided with this form.
- Power of Attorney Agreement must be provided in case a principal is unable to sign a form, therefore an attorney-in-fact should be appointed.
- Applicants are reminded that any material changes to any information submitted in this application whilst it is under consideration by AIX must be immediately notified to AIX, and that failing to provide such information may lead to disciplinary sanctions if it causes inaccurate, misleading or deceptive information being submitted.
- The application will not be processed until the relevant fee is paid in full to AIX.
- Payment to be made by bank transfer in US Dollars to the account listed below.

Client Name	Astana International Exchange Limited
Account number	KZ809491100000695503
BIN	171140900016
Bank name	JSC «ALTYN BANK»
BIC	171140900016
Reference to be quoted	Listing application fee [applicant name]

(Kindly provide a copy of the remittance advice to AIX)

1 GENERAL INFORMATION

Applicant's details

1.1

Full name of the Applicant	Место для ввода текста.
Applicant's registered address	Место для ввода текста.
Telephone number	Место для ввода текста.
Fax number	Место для ввода текста.
E-mail	Место для ввода текста.
Postcode	Место для ввода текста.
Country	Место для ввода текста.

1.2 Name and address of transfer agent/share registrar and any paying agent:

Место для ввода текста.

1.3 Name and address of the Applicant's current auditors, accounting standards and auditing standards of the Applicant:

Место для ввода текста.

1.4 Company website address:

Место для ввода текста.

1.5 Financial year-end:

Место для ввода даты.

1.6

Name of the adviser or sponsor:	Место для ввода текста.
Adviser's/sponsor's address (if relevant)	Место для ввода текста.
Adviser's/sponsor's contact person (if relevant)	Место для ввода текста.
Position/title	Место для ввода текста.
Mobile number	Место для ввода текста.
Fax number	Место для ввода текста.
E-mail address	Место для ввода текста.

1.7 Please nominate two individuals (of the Applicant or the Reporting Entity, if different) to be the main contacts with AIX in relation to continuing disclosure and other obligations under AIX Rules.

a)

Contact person	Место для ввода текста.
Address	Место для ввода текста.
Position/title	Место для ввода текста.
Telephone number	Место для ввода текста.
Mobile number	Место для ввода текста.
Fax number	Место для ввода текста.
E-mail address	Место для ввода текста.

b)

Contact person	Место для ввода текста.
Address	Место для ввода текста.
Position/title	Место для ввода текста.
Telephone number	Место для ввода текста.
Mobile number	Место для ввода текста.
Fax number	Место для ввода текста.
E-mail address	Место для ввода текста.

1.8 Audit Information

Audited Financial Statements	Место для ввода текста.
Auditing Standards used by Issuer	Место для ввода текста.

1.9 Country and date of incorporation and registration:

Место для ввода текста.

2 SECURITY DETAILS

2.1 ISIN code(s) of the Securities which are to be admitted to the Official List of Securities.

Место для ввода текста.

2.2 Amount and full description of each class of Security for which application is now being made: (For example: 10,000,000 green bonds of 40 cents each fully paid). Where the securities are to be issued under an issuance programme, please give a description of the programme and the maximum amount of Securities that may be listed at any one time.

Место для ввода текста.

2.3 Expected size of offering (if relevant).

Место для ввода текста.

2.4 The total net tangible assets of the Applicant.

Место для ввода текста.

2.5

Debt securities	
Series Number:	
Issue Price:	
Specified Denominations:	
Maturity Date:	
Form of Securities:	
Details of previous issuances (if applicable)	

2.6 Are the Securities, for which application is now made, identical in all respects:

With each other? Yes: No:

With an existing class of Security? Yes: No:

If you answered NO to either question, how do the Securities differ and, if relevant, when will they become identical?

Место для ввода текста.

3 TRADING DETAILS

- 3.1 The name of the proposed Authorised Market Institution on which the Securities of the Applicant are intended to be traded:

Место для ввода текста.

- 3.2 The name of the proposed settlement system and details regarding the clearing and settlement arrangements for the Securities:

Место для ввода текста.

- 3.3 The name of any other stock exchange on which any Securities of the Applicant are already listed and/or traded or an application for listing or trading has been made:

Место для ввода текста.

- 3.4 An exempt Offeror who intends to issue Securities in dematerialized form must state the date when the definitive certificates in respect of the Securities for which this application relates will be issued:

Место для ввода текста.

4 ADDITIONAL INFORMATION

- 4.1 Address at which the listing documents (and all listed materials) will be available for inspection, will be available to the public and the date of publication:

Место для ввода текста.

- 4.2 Details of any litigation or material claims made against the Applicant or Reporting Entity (if different) or any member of its group in the last five years or which is pending or threatened against the Applicant or the Reporting Entity or any member of its group, or an appropriate negative statement:

Место для ввода текста.

- 4.3 Has the Applicant or Reporting Entity (if different), in any jurisdiction, ever been refused an admission to listing or trading of any of its securities by a market operator or regulatory/listing authority or had to withdraw its application for admission to listing or trading for any reason? If yes, please provide details for such refusal or withdrawal.

Место для ввода текста.

5 PROSPECTUS EXEMPTIONS

- 5.1 Where application is made for Exempt Securities without a Prospectus, explain in detail as to why the exemptions stated in AIX Prospectus Rules 1.3 and 1.4 apply or if you are an Exempt Offeror, explain the rationale for the exemption.

Место для ввода текста.

6 GREEN BONDS LISTING PARTICULARS

- 6.1 The general nature of the business of the company, distinguishing between different activities which are material having regard to the profits or losses, assets employed or any other factor affecting the importance of each activity:

Место для ввода текста.

- 6.2 The geographical location of the company's Green Bond proceeds investment activities

Место для ввода текста.

- 6.3 A statement of any green standard related legal claims which are potentially of material significance to the company in relation to the planned Green Bond issue

Место для ввода текста.

- 6.4 Details on eligible Green Project (s) for which the proceeds will be utilised.

Место для ввода текста.

- 6.5 Details on the third-party expert that provided an external review of the security

Место для ввода текста.

- 6.6 An estimate of the funding requirements of the company for at least two years following the successful listing on the AIX:

Место для ввода текста.

- 6.7 Particulars of the estimated cash flow for the two years following the successful listing on the AIX;

Место для ввода текста.

7 DECLARATION

Declaration by the Applicant

- 7.1 I declare that, to the best of my knowledge and belief, having made due enquiry, the information given in this application is complete and correct. I understand that it is against AIX Markets Listing Rules and AIX Green Bonds Rules to provide any information which is false, misleading, deceptive or to conceal information which is likely to mislead or deceive AIX, I also understand that failure to comply with AIX Markets Listing Rules and AIX Green Bonds Rules could lead to disciplinary sanctions.
- 7.2 I agree to provide to AIX further information upon request.
- 7.3 I confirm that I have the authority to make this application, to declare as specified above and sign this form for, or on behalf of, the Applicant. I also confirm that I have the authority to give any consent specified above.
- 7.4 For the purposes of complying with Astana International Financial Center Data Protection Regulations and Rules I understand that any Personal Data provided to AIX could be used to discharge its functions under the Acting Law of AIFC and other relevant regulations and rules and may be disclosed to third parties for those purposes.
- 7.5 I acknowledge my obligations and the Applicant's ones under the AIX Markets Listing Rules and AIX Green Bonds Rules. Accordingly, I declare:
- that all the eligibility criteria required and listed in the AIX Markets Listing Rules and AIX Green Bonds Rules which are required to be fulfilled prior to application have been fulfilled;
 - all the documents and information required to be included in the application have been or will be supplied in accordance with AIX Markets Listing Rules, and AIX Green Bonds Rules and all other requirements of the AIX in respect of the application have been or will be complied with;
 - there are no legal or regulatory restrictions that prevent the listing by AIX of the Securities described;
 - there are no other facts bearing on our application which, in our opinion, should be disclosed to AIX;
 - that the Applicant and where different, the Issuer, is compliant with the rules and regulations of any other exchange on which the Applicant or the Issuer's Securities are listed and/or traded.

- 7.6 Where application for admission is made with respect to Exempt Securities, I confirm that between the date of this application form and the date of admission the Applicant or the Issuer will not take any action that would otherwise require the publication of a prospectus in respect of the Securities detailed in this application.
- 7.7 I declare that, the Security has a green nature; i.e. the entirety of the net funds raised via the Security will be invested in the financing or refinancing of green projects as defined by the AIX Green Bond Rules.
- 7.8 I confirm that the use of proceeds applicable to the Security is described in the documentation provided to AIX and confirmed in the external review.
- 7.9 I agree and undertake to supply to AIX an external review provided by a third-party expert confirming and detailing the green nature of the Security. Such external review is made in the form and format as described in the AIX Green Bond Rules; and
- 7.10 I undertake to provide to AIX post issuance information on the use of proceeds as defined by the AIX Green Bond Rules. The first mandatory reporting should be supplied as from 12 (twelve) months after the Security has been issued or such other date as may be agreed with AIX. In case the Issuer wishes to provide the mentioned reporting in line with other annual reporting the approximate publication time should be specified here:



The present declaration does not release or discharge, in any manner, the Issuer to comply with any other requirements imposed by AIX and related to the listing of the Security on the markets operated by AIX.

The Issuer represents and warrants that it will comply with all representations made in this declaration and with all requirements set out herein during the whole duration of the display of the Security on the AIX.

By ticking this box, the Issuer authorises AIX to use and reproduce its name and logo (collectively the “Trademarks”) solely on AIX platform and/ or on brochures related to AIX in a positive and illustrative manner, for the purposes of client reference. The Trademarks will remain, in all cases, the Issuer’s sole and exclusive property.

Signature of the individual
authorised by the Applicant

Date

Место для ввода

Name of the individual
authorized by the Applicant

Место для ввода текста.

Please return the completed form to the following address:

Astana International Exchange

BC “Emerald Towers”, block B, 8 Kunayev street, 18th floor, 1810

Applicants are advised to retain a copy of the form and any relevant attachments for their records.