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REF № 01-3205

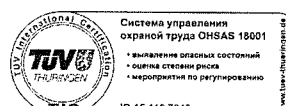
«23» 05. 2019 г.

AIX

REQUEST

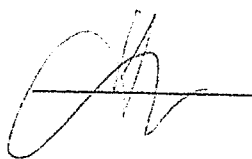
Herewith Joint-Stock Company “Transnational Company “Kazchrome” (BIN 951040000069, 4A M.Mametova Str., Aktobe city, Aktyubinsk region, 030008, KAZAKHSTAN, tel: 8(7132)973-388, fax: 8(7132)973-399, e-mail: kazchrome@erg.kz, веб-сайт: www.erg.kz) sends the text of the information message “Information about the execution of major transactions and transactions by the listed company, which simultaneously meet the following conditions: are transactions in which the listed company has an interest and are related to the acquisition or alienation of property, which costs ten or more percent of the total balance sheet value of the listed company assets on the date of the decision of the authorized body on the conclusion of such transactions” in English, for placing/publishing it on the internet-resource of AIX International resource

№	№ п.п.	Indicator	Information content
1	2	3	4
12		Information about the execution of major transactions and transactions by the listed company, which simultaneously meet the following conditions: are transactions in which the listed company has an interest and are related to the acquisition or alienation of property, which costs ten or more percent of the total balance sheet value of the listed company assets on the date of the decision of the authorized body on the conclusion of such transactions	
	1	Is the transaction (s) a major transaction and / or a loan transaction in the amount of twenty-five or more percent of the size of the JSC equity capital?	No
		If several large transactions and (or) transactions with an interest are concluded within one business day, it is allowed to provide information on such transactions by submitting a joint stock company a single request containing information on several such transactions	
	2	date of the conclusion of the agreement on a major transaction and (or) on the transaction with interest as of the date of the decision of the authorized body of the company to conclude such a transaction or an additional agreement (supplementary agreement to the agreement)	20.05.2019
		Number of announced transactions (calculated automatically)	1
	1	Transaction	
	1	Does the agreement on the conclusion by the joint stock company of a major transaction and (or) an interested-party transaction contain information constituting banking secrecy, insurance secrecy, commercial secrets in the securities market and other secrets protected by the laws of the Republic of Kazakhstan? (when placing information about transactions, only the date of the conclusion is published, as well as other information as decided by the joint stock company)	Yes
	2	As a result of the transaction, property was acquired / alienated for an amount equal to and more than 10% but less than 25% of the assets of the JSC	No



3	Agreement number	19-11/4/8/1913	
4	Terms and conditions of the transaction	-	
5	subject of a major transaction and (or) interested-party transaction	-	
6	Information on acquired /alienated asset (s)	-	
7	counterparty(ies) of a transaction	2	
1	1. IIN/BIN of the transaction party	951040000069	
	2. Name of the transaction party	Joint-Stock Company "Transnational Company "Kazchrome"	
	3. Nature and volume of participating interest	Lender	
2	1. IIN/BIN of the transaction party; residency	000000000000	Non resident
	2. Name of the transaction party	«KCR International B.V.»	
	3. Nature and volume of participating interest	Borrower	
8	the date of the decision by the body of the joint stock company on the conclusion of a major transaction and (or) interested-party transactions	22.04.2019	
9	the value of the property that is the subject of a major transaction and (or) an interested-party transaction as of the date of the decision taken by the body of the joint-stock company on the conclusion of a major transaction and (or) an interested-party transaction	-	
10	the date of the last valuation of the property that is the subject of a major transaction and (or) an interested-party transaction, except for cases when the subject of the transaction is money and (or) securities issued (placed) on the primary security market);	-	
11	the percentage of the value of the property that is the subject of a major transaction and (or) an interested-party transaction to the total value of the assets of the given joint-stock company as of the date of the decision taken by the body of the joint-stock company on the conclusion of a major transaction and (or) an interested-party transaction	-	
12	information about the parties to a major transaction and (or) an interested party transaction, acquired or alienated assets, terms and conditions of the transaction, the nature and volume of participating interest of the persons involved	-	
13	Other information of a transaction	In pursuance of the decision of the EGM of shareholders dated 24.04.19 y. on the conclusion of a major transaction in which there is interest.	

President of JSC "TNC "Kazchrome"



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